

THE STATE OF NEW HAMPSHIRE
JUDICIAL BRANCH
<http://www.courts.state.nh.us>

Court Name: _____

Case Name: Trust of _____

Case Number: _____
(if known)

PETITION FOR TRUSTEE
RSA 463:19 II, 564

☐ Named in will ☐ Not named in will

☐ Named in trust instrument ☐ Special needs trust

☐ Successor trustee (testamentary or SNT only)

1. Petitioner Name _____ Telephone _____

Mailing Address _____

Petitioner Name _____ Telephone _____

Mailing Address _____

2. Attorney Name _____ Telephone _____

Mailing Address _____ Bar ID# _____

3. Deceased Name (if applicable) _____ Date of Death _____

Residence (city or town) _____

4. If petition is for trustee not named in will or trust, the named trustee, _____

whose address is _____, has since ☐ resigned, ☐ died,

☐ been removed, or ☐ refused to serve.

5. If a testamentary trust, did the decedent waive the requirement for accountings and bond?

☐ Yes

☐ No

6. List names and addresses of beneficiaries of trust.

LIFETIME BENEFICIARY NAME	ADDRESS	DATE OF BIRTH
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_____	_____	_____
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_____	_____	_____
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_____	_____	_____
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REMAINDERMAN NAME	ADDRESS	DATE OF BIRTH
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_____	_____	_____
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_____	_____	_____
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_____	_____	_____
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7 The value of the trust estate, as nearly as can be ascertained, is:

Real Estate	\$ _____
Personal Estate	\$ _____
Total amount of Estate	\$ _____

8. Is this a special needs trust petition? ☐ Yes ☐ No

If yes, has a copy of the Petition for Trustee and a copy of the trust been sent to:

Department of Health and Human Services

Office of Operations Support

129 Pleasant St. Concord NH 03301

Date sent: _____

9. The petitioner requests that appointment be granted to _____
Name

of _____
Town/City State Zip Code

I certify that on this date I provided this document(s) to the parties who have filed an appearance for this case or who are otherwise interested parties by: ☐ Hand-delivery OR ☐ US Mail OR

☐ Email (E-mail only by prior agreement of the parties based on Circuit Court Administrative Order).

Date

Petitioner Signature

Date

Petitioner Signature

ORDER

☐ Petition is granted. Letter of trust to issue, conditional on the filing of a fiduciary bond in the amount of \$_____, ☐ without sureties ☐ with corporate sureties, within _____ days of this order.

☐ Petition is denied.

Date

Signature of Judge

Printed Name of Judge